WEARABLE TECHNOLOGY TRENDGUIDE

SCENARIOS AND OPPORTUNITIES FOR PRINTED ELECTRONICS AND SMART FABRICS

OUTLOOK REPORT 2014

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TECHNOLOGICAL CENTRE

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ABOUT CETEMMSA

CETEMMSA is a technological centre conducting research in the field of Printed Electronics and High Performance Textiles, and transfers its knowledge to companies wanting to innovate with differentiated products with a high added value. Its specialisation is within printed, flexible and flat electronics, as an alternative to traditional silicon electronics, which allows for the addition of new functionalities to different surfaces (textiles, plastics, paper, polymeric films,...). It is possible now to emit light, gather energy and physical or biological data or interacting with objects and people in a different and innovative way.

CETEMMSA does this thanks to its integrated chain which ranges from applied research to engineering and product industrialisation. These devices are bound to be applied to various strategic sectors such as health and wellbeing, automotive and transportation, professional sports, packaging, architecture and construction, and technical textiles.





FOREWORD

In the recent 2014 Mobile World Congress held in Barcelona, Genevieve Bell, the anthropologist and researcher, Interaction & Experience Research director at Intel, stated that answering the question 'why using wearables?' is the most important issue in defining the future of wearable technology, besides other questions such as 'which?' wearables to wear or 'where?' to wear them.

She suggested that to answer the question 'why?', it is necessary then to address which are the associated qualities that we attribute to wearables, those that go beyond their functionality.

She used examples of past wearable inventions, such as armour, glasses, and the watch. Glasses are associated with utility, intelligence or even a 'nerd' touch, the watch is associated with style or a connection with time, and armour speaks about protection, identity or power. It is not only what technology wants, but what we as humans need, our behaviours and preferences. On the other hand, soft wearables represent a huge opportunity for the apparel industry. In the same way that the spacesuit worn by Neil Armstrong and Buzz Aldrin, finally manufactured by Playtex (International Latex Corporation), represented the victory of elegant layered softness over engineered hardness*, Printed electronics and Smart Fabrics will be the technological answers for these opportunities.

The next generation of wearables or 'mobile clothing' will then have to address the new concepts and messages of our changing society, and adapt to the needs and expectations of the user and to the new digital reality. Printed electronics technologies and the world of smart fabrics, will partly account for these disruptive wearable solutions.

This trendguide, split into five trend scenarios, presents current wearable concepts and suggested opportunities for growth, with a focus on using printed electronics and smart fabrics technologies, assessing also those insights influencing the future of wearables. This report has been possible

* Spacesuit: fashioning Apollo, Nicholas De Monchaux, MIT Press, 2011. after months of research and thanks to those actions, projects, creative minds and people around the world who are shaping the future. We want to share them in an effort to inspire and help foster a collaborative community.

We hope you'll enjoy the future.

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HOW TO READ THIS TRENDGUIDE

The purpose of this trendguide is to inform and inspire about how current sociocultural trend scenarios can impact the wearable technology market, and provide visions of future opportunities, with a focus on using Printed Electronics technologies & Smart Fabrics.

The report starts with a brief introduction on 'What is Wearable Technology?' and on 'What can Printed Electronics & Smart Fabrics deliver?'

The trendguide is then structured into five trend scenarios, each built upon sociocultural and design trend patterns. For each scenario, a series of wearables are presented as early indicators of this trend. Each scenario is further described through a series of insights that will also influence future developments, together with suggestions of what would be next for wearable technologies. The general overview of the five New directions in wearable technologies and a review of innovation factors close the document.

Legend

NEW IN WEARABLE TECHNOLOGY:

Key messages and innovation drivers in the field of flexible wearable technologies and smart fabrics which are in tune with the trend scenarios.

INSIGHTS & REFERENCES:

General references and insights that define each future consumer scenario and which will influence future wearables developments.

WHAT'S NEXT:

Indications of further opportunities in the wearable technology market, either generic or sector specific.

WEARABLE TECHNOLOGIES NOW

The term Wearable Technologies, 'fashionable electronics', or 'smart garments', is associated to those clothing and soft or hard accessories which integrate electronic components, or which are made of smart textiles. Wearables were initially developed for space travel, and are now coping with new needs in this hyper connected world. The social acceptance and widespread use of the 'smartphone', and our awareness of this intelligent device, is also fostering interest in creating intelligent devices that you can wear.

Forms and Technologies of wearables fall mainly into two categories: soft/hard supports and soft/hard electronics. Market-ready examples of hard supports range from glasses to bracelets or watches, and for soft supports from jackets to bras. Hard, traditional silicon-based electronics are the base for some of these wearables, but soft, flexible electronics are entering the market allowing for new types of supports and functions.

Current functions of wearables are based on the principle of collecting data from the user, and then presenting this data via the support itself, in real-time or later via a web interface, to show analysed feedback. They range from monitoring body vitals for health (stress levels, sleeping patterns, heart rate) or sport purposes (fitness level, performance optimisation), to being a source of light (for entertainment purposes). Other functions relate to augmented reality, such as Google Glass, which project digital information into our field of vision.

Similarly, Smart Fabrics, understood as those textiles that not only have a technological base, but also a materialsoriented base, are nowadays mainly associated with extra performance and physical comfort, but its potential functionalities can still be exploited further, and will probably be part of the textiles of our future.

Whereas wearable technology has not, to this date, been established as an institution, the 'wearables technology' community is nevertheless growing. On one hand, more fairs are being directly related to this field (Smart fabrics & Wearable technologies conference, in Europe and USA), more professionals in this area are emerging, and many more large and small companies are diving into this growing consumer market. On the other hand, crafting technologists are accelerating the introduction of wearable technology through learning platforms.

From an investors' perspective, there are three large, but not sole areas for nearfuture investment, as Seton-Rogers from Profounders Capital suggested, during the latest 'Wearable Futures' event in London: one, introducing computers into other places (google glass /smart watches); second, the health space, where there is most investment, and with examples such as FitBit; and third, 'life captures', capturing videos and images.

PRINTED ELECTRONICS & SMART FABRICS NOW

What can Printed Electronics deliver?

Printed electronics stands for all those electronic components that can be transferred, through various graphic applications such as serigraphy or digital printing, onto hard surfaces, but mostly, onto soft supports, such as textiles, paper, plastics and other supple materials. Nowadays 'wearable technology' solutions are offered by using hybrids of analogue and printed electronics onto various hard and soft supports. Other solutions integrate solely printed electronics. Both solutions are acceptable, what it is important is the end device performance, form factor, sustainability and cost.

The characteristics of printed electronics will help to gradually integrate electronic devices into soft surfaces. Clothing and accessories companies can be the new electronic giants of tomorrow.

Characteristics of Printed Electronics

- · Flexible substrates
- \cdot Thin film
- · Lightweight
- · Stretchable
- · Disposable
- · Less visual impact
- Light environmental impact
- Low fabrication costs
 & Large areas
- Simple fabrication
 & Scalability
- · Long switching times
- $\cdot \mbox{ Low integration density }$

What can Smart Fabrics deliver?

The incorporation of functional qualities in highly common materials has become a special interest area in recent years. New fibers, yarns, fabrics, materials and structures have been developed to provide value-added functionalities for a wide range of applications. Textile materials and techniques have been established as an important platform for high-tech innovations on the medical, protection, insulation and sports and leisure sectors. From active surfaces such as those with hydrophobic qualitites, to fabrics with high strength-to-weight ratio, to 3D knits, High Performance Textiles are gradually entering our daily lifes.

OVERVIEW OF SCENARIOS



SENSES

A certain sensibility to personal nostalgia and a pride in the past, where familiarity breeds comfort and legacy is valued. Senses are awakened through sensorial ambient, food or scentsory experiences.



CLEVERNESS

A certain utility scenario, in which everyday technological solutions should be clever and meaningful.



FLOW

A game frame that induces a state of flow and activates our seeking circuitry, as a way of adapting to changing circumstances.



RE-SET

Re-setting and entering the anthropocene era and rethinking the human condition and limitations in space.



KINDNESS

Disobedient and nomadic attitudes and adhocracy systems as an alternative towards better social awareness and less human imprint on the planet.





A certain sensibility to personal nostalgia and a pride in the past, where familiarity breeds comfort and legacy is valued. Senses are awakened through sensorial ambient, food or scentsory experiences. The world of light, shadows and shades opens up for new interpretations. Technological craftsmanship provides a sense of design-lifestyle luxury where hyper textures can also inform the identity of the owner. An epidermic scenario, where intimacy and privacy are also key.



Núria Grau R&D Designer. CETEMMSA

"Design and innovation go hand guestion the functional interaction in hand. The product design is with the end user, not only in progressively a central element the prototyping phase, but in the in technological innovation and very conceptualization of the idea."

the engine for any business success. As a technological center we have had to adapt, think and

SENSES. NEW IN WEARABLE TECHNOLOGY



The body as a support for pleasure, and to enjoy in all its senses. Distant relationships acquire a tactile expression through seductive technointimate wear. The body as a precious resource to be protected both as a physical entity and as personal identity. The importance of gesture and freedom of movement. Wearables that poetically indicate the passing of time. Conductive skins and body switches. Garments generating atmospheric effects for protection or for mood modulation. New fashionable volumes, traditional+digital fabric hybrids and hyper textures.



SCENTSORY DESIGN



S RING by Alexander Reeder.

A ring that releases scents accented with pheromones and facilitates communication.



POSTURAROMA NECKLACE by Akarsh Sanghi, Shinichiro Ito and Laura Mul.

Necklace that monitors women's posture and attitude via scent.

RELATIONSHIPS & PLEASURE







JADE

by Leonie Tenthofuan Noorden.

Flirting garment that based on the actions of the woman it changes appearance to attract attention from the man.

TACTILU by Pangenerator and Cheil. Bracelet capable of transmitting touch between two individuals even when they are apart. **Watch video.**

FUNDAWEAR

by Wearable Experiments.

Garments with mini sensors to sensorially connect living apart couples.



INTIMACY



INTIMACY 2.0 by Studio Roosegaarde.

Garment made out of smart e-foils which become transparent or opaque in response to the heartbeat of the wearer.

Watch video.

BODY LANGUAGE CONDUCTIVE SKINS



BLINKLIFIER

by Tricia Flanagran and Katia Vega.

Led based headdress synchronised with eye blinking through metalized eyelashes and conductive make up.

ELECTRIC PAINT by Bare conductive. Conductive electrical ink safe for the human skin.

SECOND SKIN ELECTRONICS



NOKIA'S ELECTRONIC SKIN

Stretchable circuit board that responds to touch and pressure.

PRIVACY



CAMOFLASH by Adam Harvey.

Anti-paparazzi clutch with LEDs producing a stream of light of over 12,000 lumens







TALK TO THE HAND



'TALK TO THE HAND' GLOVES

by Sean Miles and O2.

Gloves that double as a phone, made with upcycled mobile components.

BODY PROTECTION, PERSONAL SPACE



SMOKE DRESS by Anouk Wipprecht.

Interactive 3D printed dress capable of creating body atmosphere when someone steps into the personal space of the wearer.



NO-CONTACT JACKET by Yolita Nugent and Adam Whiton.

Self defense jacket that when activated sends 80,000 volts preventing from unauthorised contact.

HÖVDING by Anna Haupt and Terese Alstin.

Airbag for cyclists in inflatable nylon structure.

SOCIETY HARNESSING ('SHE')

by Manisha Mohan, Niladri Basu Bal and Rimpi Tripathi.

Anti-rape lingerie fitted with a pressure sensor connected to an electric circuit delivering a 3800Kv electric shock.



TOTAL SCREEN by CETEMMSA Electromagnetic wave protection fabric.

GESTURE ACTIVATION



GLOVES VIDEO CONTROLLER PROJECT

by Tim Bartlett. Sensor-laden gloves

that can be used to control software through hand gestures.



TIMERS



DURR

by Skrekstore.

A shivering unisex bracelet that investigates our perception of 5 minutes.

NEW VOLUMES, HYBRIDS, HYPERTEXTURES



RCA FASHION COLLECTION by Xiao Li.

Fashion collection with spacer fabric and moulded silicone in pastel colours.

GELATINOUS COLLECTION

by Drew Williams.

Silicon coated knitwear collection.



DIRECTIONS



GPShoes 2.0 by Innovalley & CETEMMSA Shoes that will guide the wearer to any destination.



NAVIGATE JACKET by Wearable Experiments. Jacket that helps the wearer find a destination by using LED integrated lighting and haptic feedback.



WARPED TAPESTRY by Chloë McCormick. Warp structures using laser-sintered nylon.

AW 2014 COLLECTION by Pringle of Scotland.

Hypertextured garments by intregrating lasered-sintered nylon pieces.







TABLEWARE AS SENSORIAL STIMULI by Jinhyun Jeon Studio.



VALUE OF TIME





JUST ABOUT NOW by Maarten Baas with Laikingland.

Sand timer that indicates the passing of time with the sound of a gong.

by Erwin Hoogerwoord. Mechanical device that resembles the earth and indicates daytime or nighttime.

TIMESPHERE



KNITTING CLOCK by Siren Elise Wilhelmsen.

Wall clock that knits a 2-metre scarf per year, showing the physical representation of time.

VALUE OF THE PAST







CHRISTMAS 2013, AUSTRALIA.

New technologies impacting religious traditions

WIELICZKA SALT MINE, KRAKOW.

Recovered mine salt for recreational use, valuing the historical weight of the space.

MUSEUM OF INNOCENCE, ISTAMBUL.

Cabinet of curiosities space related to a book novel set up in the past.



THE MEANING OF LEGACY



GENERATIONS MOBILE GAME

by One life remains

Questioning the inevitability of death, the meaning of legacy and the nature of progress.

TECHNO+PAST



MY NEW FLAME

by Moritz Waldemeyer for Ingo Maurer.

LED candle, merging electronics and the luminescent atmosphere from the ancient past.

KING EDISON

by Mineheart.

Pendant lamp that combines LED lighting with iconic lighting designs.

OLD & NEW, DIGITAL & ANALOGUE



SADLY BY YOUR SIDE APP by Fabrica.

Editorial and app

project where digital music is linked to physical colour relationships.

IDENTITY THROUGH USE



TELLING

by Jiang Shanshan.

Project about garments that narrate through the fabric surface deterioration, the daily habitual behaviour of the wearer.



DRESS YOUR ELECTRONICS



HOMEDIA TV

by Robert Bronwasser. Upholstered television set.

TECHNOCRAFTSMANSHIP, CRAFTS LUXURY



ORÉE BOARD

by Orée design.

Portable wireless keyboard made from a single piece of laser-cut premium solid wood.

MONEY-DESIGN-LIFESTYLE



HYUNDAI "IT" CARD AND "MONEY" EXHIBITION

by Hyundai Card Design Lab.

Reinvention of the credit card as an object of desirability.

INTIMACY, PRIVACY



VEASYBLE

by Gaia. Objects ready to use to create intimacy at any time, in any place.



SENSORIAL STIMULI – FOOD



HEINZ BEANZ FLAVOUR EXPERIENCE by Bompas & Parr.

Handmade bowl and a musical spoon to experience a new Heinz beans flavour.

SENSORIAL AMBIENT STIMULI – AMBIENT, WHEATHER, COLOUR



MOMENTUM by United Visual Artist. Immersive installation that combines light, sound and movement.



RAIN ROOM by Random International.

A falling water space through which it is possible to walk without being drenched.



TABLEWARE AS SENSORIAL STIMULI

by Jinhyun Jeon Studio.

Cutlery design developed on the principle of synesthesia.





ADAPTIVE RELAXATION SPACE

by Adam Henriksson and Frederico Trevia for Philips Design.

Exploring adaptive spaces, soundscapes and paced lighting to reduce work-related stress.

LIVING EXPERIENCES

by La Boira de Ponent.

Fog as a resource for enveloping experiences.



TACTILE SKIN EFFECTS



GELATINOUS

COLLECTION

by Drew Williams.

Silicon-coated Knit-

wear collection.

LATEX TRENCH AND ASYMMETRICAL DRESS,

by Tableaux Vivants for VPL.

Latex garments.

FINELY GRAFTED JEWELRY

by Raluca Grada.

Skin textured silicone jewelry.

SCIENCE IS FICTION COLLECTION by Ying Gao.

Garments made of medical-grade latex materials.

BAREFOOT EXPERIENCE



EL-X by Vibram Fivefingers. Flexible footwear that acts as a second skin.

SCENTOGRAPHY



SCENT-OGRAPHY by Amy Radcliffe.

A speculative scenario for domestic odour capture and synthesis.

ENHANCING THE SENSE OF TOUCH



REVEL by Disney Research.

Wearable tactile technology that modifies the user's tactile perception of the physical world.

SENSES. WHAT'S NEXT

Generic

Intimacy

Soft cocoons or garment volumes that can be deployed to ensure intimacy or privacy in public spaces.

Relationships

An accessory that could sense a possible matching partner or that could analyse our vital signs during a first date.

Anonymous

Wearables that protect personal identity.

Help in awkward situations

Physical integrity solutions in situations where you are not fully in shape, that can, for instance, help you guide your way home.

WELLNESS: Sensorial mood wearables Specific That help get the wearer into a relaxation mood, through coloured light, scent, or sound.

SPORTS: Sensorized 'barefoot'

Barefoot electronic skins that can monitor wearers performance.

PROTECTION: Skin armours

Body protection can be achieved with high performance fabrics that are skin-thin but that at the same time can perfectly resist high impacts. 3D knits made out of high

performance fabrics can gain new markets TRAVEL ACCESSORIES INDUSTRY: thanks to their lightness, resistance, and adaptability to the body.

SELF-DEFENSE: Wearables reactive to personal attack

Electronic discharges, or blurring smoke effects to protect from a potential personal attack.

CONSUMER, HANDS-FREE NEEDS:

Gesture activation. Soft accessories like gloves, that help control other intelligent devices through body movement. Electronic makeup acting as an on-board interface.

CONSUMER, GIFT: Recorded heritage Heritage accessories, those that pass from one generation to another, or emotional valuable presents could benefit from electronic technology. In the same way as engraving jewelery with dates, imagine a ring or a scarf that holds voice records of past generations or of your loved one.

TOURISM, SPORTS: Touristic and hiking helpers. Wearables that can haptically quide you through foreign cities or natural landscapes without having to manipulate any device.

Suitcases that can communicate where they are, or that can inform us of the passing of time.

APPAREL INDUSTRY: Hybrids of traditional and innovative textile materials The world of fashion is incorporating hybrid solutions to enhance the texture or the volume of the garment pieces.

APPAREL INDUSTRY: Intimate pleasure Intimate apparel manufacturers, including stockings, could profit from the potentiality of interactive devices for pleasure and indulgence, or for nurturing distant intimate relationships.

APPAREL INDUSTRY: Gloves are accessories that can potentially and easily be accepted to become intelligent. We could think of all variations, from leather or fingerless gloves, to driving or medical gloves. They can easily integrate hybrid or printed electronic solutions.

LATEX INDUSTRY: Make latex a fashionable and interactive substrate Latex surfaces as those used for medical purposes could expand to new markets, by turning into a second electronic skin.

SCENARIO 1: CLEVERNESS



A certain utility scenario, in which everyday technological solutions should be clever and meaningful. Processes are optimised and reliability is important. Products which assist us in our daily activities and those that allow for a mental detox are favoured. Design must be rationally intuitive and the message must be simple and transparent. Honest approaches and longing for simpler times. Obsolescence is questioned and the environment and sustainability issues are addressed. Scarcity sharpens wittiness.



Santi Pérez Technology Consultant . CETEMMSA

"We have to be respectful to each manufacturing process, and neither and every one of the ecosystems of course the environment, should that may be affected by technolo- pay any price."

gy. All technological devices used must be justified, carefully integrated and fulfill their added value. Neither the user nor the manufacturing process, and neither of course the environment, should pay any price."

CLEVERNESS. NEW IN WEARABLE TECHNOLOGY



Solutions for daily life and for a healthy lifestyle in a scarcity scenario. Wearable solutions that address issues of self-control and optimisation of activity. Clothing that cleans the air, lasts in time, or with nearly zero maintenance, in a perfectly studied patternmaking process for perfect comfort, perfect fit and long lasting properties. Wearables that are light on the environment and light to carry. Sustainable fabrics and processes with an honest and chic approach. Technoknits as examples of optimal applications that exploit all the virtues of the manufacturing process and the high performance of the fiber.



DAILY SAVVY



WEARABLE SOLAR

by Pauline van Dongen, Christiaan Holland and Gert Jan Jongerden.

Garments with flexible solar panel flaps that can charge a mobile phone on-the-go.





ADAPTIVE SURVIVAL CLOTHING

by Jacqueline Nanne.

Auto-ventilation wool knit garments with a series of holes that open and close thanks to temperaturesensitive memory Nitinol wire.



PRINTED LIGHT by Mundo Original & CETEMMSA

Light-emitting apparel and helmet.





MODWELLS by Artefact. Sensors that collect and assess ergonomic posture data.

SMART VEST IN TEMIS by CETEMMSA.

Temperature, breath and heart rate monitoring system.





TOTAL COMFORT

CYBERAGENT AND PARKA OASIS MENSWEAR COLLECTION

by Utope.

Smart clothing merging sartorial artisanry, design, smart fabrics and a need for increasing mobility and wearing comfort.





ZERO CARE





PERFECT FIT



ESSENTIALIST COLLECTION

by Natalia Allen.

Minimalist seamlessly knitted little black dress.

S DRESS

by Lana Biondic.

Breathable, UV protected, and machine washable garment for ultimate comfort and slimming effects.

RUSHMORE SHIRTS

SMART JACKET

Practical & functional

jacket made with smart

fabrics, that you wash

home, or pack without

paying attention on

how you fold it.

by Marella.

by Rushmore. Non-iron shirts made

of anti-wrinkle treated fabrics.



ATMOSPHERIC CLOTHING



CATALYTIC CLOTHING by Helen Storey and Tony Ryan. Textiles surfaces that

lextiles surfaces the purify the air.



THE CLIMATE DRESS by Diffus. Dress that informs you about the CO2 concentration in the nearby surroundings. **Watch video.**

CLEVER & CHIC ECOLOGY







FASHION COLLECTION by Ecoalf.

Clothes and accessories made up from recycled materials turn into fibers.

FASHION COLLECTION

by Katty Hoetck with AirDye.

Sustainable design thanks to waterless dyeing AirDye technology.

THE 10 YEAR HOODIE by Flint and Tinder. Sweatshirt designed to last.

SELF-CONTROL



IBAG by Finder. Shopping-urge controlling bag.

TECHNO LACE, TECHNO KNITTING







FLYKNIT TRAINERS

by Nike. Ultralight polyester knit providing a lighter and more comfortable ride.

BLACK TECHNO LACE PULLOVER

by Edun. Cutout knitted sweater made of 100% wool.

DEFLEXION

by Dow Corning. Silicon spacer fabric for highperformance protective apparel and equipment.





DIDOMESTIC APPARTMENT by Elii Architects.



EVERYDAY CLEVER SOLUTIONS



FOOD STORAGE by Friday Project. Food storage shelving system based on the 'food guide pyramid'. Visual help for a healthy living.



PLUG LAMP

by Form Us With Love.

Lamp with a bonus electrical socket facilitating the charging of devices.



POWERSNAP™ KIT by Duracell. Backup Power and Wireless Charging For iPhone 5.

DETOX







THE SILENCE ROOM

by Alex Cochrane for Seldfridges London.

Space conceived to encourage a mental detox.

THE SABBATICAL CA-BINET

by Mathew Little and Elliot Gorham.

Lockable cabinet in which to put techno gadgets for a set period of time to take a break.

PURIFICATION



AIRBONE COLLECTION by Stephanie Van Zwam.

Conceptual collection investigating how air interacts with garments.

OFFTIME APP

by Offtime

App to customise the connectivity for a better focus.

SCANNING THE ENVIRONMENT



LAPKA PEM by Lapka Inc. Personal environmental monitor.



OPTIMISATION- RIGHT SOLUTION



CORTEX 3D-PRINTED CAST *by Jake Evill.* 3D-printed casts for fractured bones healing.



MORPH WHEELS by Duncan Fitzsimmons. Foldable wheelchair wheel.



LIQUIGLIDE by LiquiGlide Inc. Modified surface

which optimizes the pouring of liquids from their packaging.

SUPRANORMAL DESIGN



BRAUN BN10 by Braun. Digital multifunction watch. **CAST IRON KITCHENWARE** *by Jasper Morrison.* Cast iron table and cookware collection.



WORKWEAR INSPIRATION



THE CAPSULE COLLECTION by Tom Dixon for Adidas.

Tom Dixon collection focused on extreme utility and multifunctionality

LONG LASTING PRODUCTS



THE 10-YEAR HOODIE by Flint and Tinder. Sweatshirt conceived to last.



INSPIRED BY SCARCITY



INSPIRED BY SCARCITY

by Hanae Shimuzu. Research book about material shortages during the World War and how it forged people's creativity.

TRANSPORT ECO LIGHTNESS



AEROSCRAFT AIRSHIP

by Aeros Corporation.

Eco lightness aviation.

DESIGN MATHEMATICS



KAKI

by Kenyon Yeh. Wall stand side table.

RESOURCES, CONSUMPTION AND SOCIETY



SHOES BOOKS AND BIKE

by Thomas Walde for Postfossil.

Designer collective concentrated on longlife and responsible products.



LIFE ASSISTANTS



AUGUST SMART LOCK

by Yves Behar.

Smart lock and mobile app that authorizes access to the property without keys.

EASY INFORMATION - TRANSPARENCY





BETA GOV.UK WEBSITE.

Simple, clear and fast government services and information on the net.

THE FOREIGN JAPANESE KITCHEN by Moé Takemura.

Visual recipe book on the optimization of the available resources to cook Japanese food in Sweden.

LONGING FOR SIMPLER TIMES



IMAGINE FINDING ME, 1982 AND 2005, PARIS.

by Chino Otsuka.

Digital compositions narrating simultaneously the past and the present of the photographer in different stages of life.

NO FILTER



CAMERON DIAZ'S INSTAGRAM ACCOUNT.

Instagram selfie showing her natural look, also portraying her new book on a healthier you on inside and out.

CLEVERNESS. WHAT'S NEXT

Generic

Simplicity and reliability

Wearable devices that deliver only one function, which are easy to use, reliable, accurate and have a seamless, discrete design.

Employee productivity, employee security A growing market for employers looking to optimize employee productivity or minimize employee health risks.

Organization, control, and responsive coaching

Wearables that can help organize our daily activities or get control over and modulate noxious behaviours.

Detox

Wearables that encourage taking time off.

Specific

HEALTH, WELLNESS: Environmental health Due to an awareness of pollution issues, wearables that protect from smog effects or even clean the air.

ADVENTURE, SPORTS: Transformable wearables

Multifunctional wearables that can, for instance transform from a coat to a shel-ter.

SPORTS: Tailored sportswear

Sportswear development that offers total comfort though tailoring, patternmaking and the use of technical fabrics.

APPAREL INDUSTRY: Total comfort, minimal work wear & multifunctional solutions

Technical fabrics and smart tailoring entering our essential daily casual wear and offering practical solutions, with a minimalist and/or work wear inspiration. Multifunctional garments for a variety of uses throughout the day.

APPAREL INDUSTRY: Sustainable clothing Long lasting products and sustainable textile manufacturing processes.





A game frame that induces a state of flow and activates our seeking circuitry, as a way of adapting to changing circumstances. Intelligent playing that encourages creativity and flexible thinking. Activity is related to health, through motivation programs. Automatisation as a way to free from connectivity slavery. Brand messages are distorted, surrealism is an expressive communicative tool, and the limits between the digital and physical worlds are blurred. Playful interactivity of products and free-flow fabrication.



Núria Guilera Printed Circuits & Components Manager. CETEMMSA.

"Wearable Electronics are essentially a combination of electronic miles away. The connectivity of technology and textiles. Through the individual is an irreversible these developments individuals path and we should take advan-

can be connected with their environment, other people or computers for 24h a day and seven days a week, being just around the corner or thousand miles away. The connectivity of the individual is an irreversible path and we should take advantage of this great opportunity."

FLOW. NEW IN WEARABLE TECHNOLOGY



Wearables with light and sound effects that arise emotions of wonder, amazement, or great joy. Activity is learned, the player measured, and the feedback is delivered in a timely manner and through rewarding programs. Automatisation allows for enjoyment of the present. Garments and accessories

that act as social communicators. Sports clothing allows for freedom of movement and for adaptation to surrounding environment.



ENTERTAINMENT - WOW EFFECT



GUINESS MADE OF MORE INSTALLATION

by Elena Corchero and Jason Bruges Studio.

'Breathing' inflatable with vintage and reflective lace and embroideries.





BR2 by Brodas Bros. Illuminated robots show.





AUDI COSTUMES by Moritz Waldemeyer.

Futuristic garments using technical sports fabrics and LED electronics.

AUTOMATISATION





PING

by Jennifer Darmour.

Garment that connects to your Facebook account wirelessly and from anywhere.

RAMBLER

by Ricardo O'Nascimento and Tiago Martins.

Microblogging sneakers that post your steps onto a Twitter account.


FASHION



CUTECIRCUIT AT NYFW2014

Wearable technology catwalk.

SMART HOODIE by CETEMMSA. Integrated earphones and light.

JOY



CADBURY JOY JACKETS by Hirsch&Mann.

Interactive jackets that respond and change as the user eats chocolate.



TAILLY by Shota Ishiwatari. The tail that wags when you get excited.

ANIMAL EARS by Emoki.

Ears that you move and control with your emotions.





DANCEPANTS

by Inesa Malafej and Arunas Sukarevicius.

Pants that convert kinetic energy from running or dancing into electricity for your MP3.

SOCIAL SCREENS



T-SHIRT OS by CuteCircuit. T-shirt with flexible, washable LED screen that can be programmed via a smartphone app to display any image or animation you want.

Watch video.

AUTOMATED MOBILITY



ESAME RING by Edward Tiong and Olivia Seow. 3D RFID ring that lets users pay their subway fare with a finger's flick.

BEYOND LIMITATIONS

SPORTY SUPAHEROE JACKET 01

by Utope.

Sporty jacket with LEDs and sensors for safe stylish runners/ cyclists.





H-BOMB by Ripcurl. Power-heated wetsuit.



EXTREMIS MAGLIA by Comfortec Sport & CETEMMSA. Heatable cycling suit.





NOISY JELLY by Raphaël Pluvinage & Marianne Cauvard at L'Ensci Les ateliers



UNIVERSAL PLAY



FREE UNIVERSAL **CONSTRUCTION KIT** by F.A.T. Lab and Sy-Lab. Universal construction

kit to function with any other playful construction system.

GAME FRAME- PLAYFUL SUPPORTS





FAST TRACK by Salto Architects. 51m of trampoline walkway to go to work jumping.

ADOOBA CHAIR

by Jaewook Kim. Chair that encourages playful interactions between parents and kids.

INTELLIGENT PLAYING



SIFTEO CUBES by Sifteo Labs. Interactive game system built by independents cubes.

GAMIFIED ELECTRONICS



POSTCARD PLAYER by Uniform.

Player that reproduces music by introducing conductive ink printed postcards.



GAMIFIED HEALTH ACTIVITIES



Setter t

GAMES FOR HEALTH CONFERENCE.

Conference for exploring the intersection of videogames+health.

ZOMBIES, RUN! APP by Six To Start.

A motivation app that turns running into an adventure.

SUPERBETTER APP

App that lets you achieve your health goals through gamifi-

cation.

WELCOME TO SUPERBETTER



SuperBetter is Strength SuperBetter helps build personal resilience: the ability to stay strong, motivated, and optimistic even in the face of a tough challenge.

00000

ACTIVITY TRACKING





LARK PRO by Lark LifeTechnologies Inc. Personal sleep coach.

FitBit Flex

by FitBit

Fitness and health activity tracker monitor that can share activity and sleep data with mobile apps.

AUTOMATISATION





AUTOGRAPHER by OMG.

A hands-free and fully automatic camera with built in sensors and GPS, to capture natural, unexpected and completely authentic photographs.



ABSURDITY THROUGH TECHNOLOGY



3D PRINTED FOOD by Janne Kyttanen. 3D Printed pasta, breakfast cereals and burgers.

SURREALISM

FLOW





THE ROOM by Joey Ho Design.

Impossible perspective room with the use of architectural components onto the ceiling and on the walls.

SUSPENDED

by Keith Sharp.

Surrealistic realities by photographing the overlap between natural and man-made worlds.

EXPRESSIVE





WHAAM!

by Reinier Bosch. Coffee table made by street letters.

I FEEL ORANGE by Arabeschi di Latte.

Dinner party to reinterpret popular sicilian snack food.



FUTURISTIC PRIMITIVISM/ INSTINCTIVE OVERRIDE

by Ross Lovegrove.

Futuristic concept car born of intuition and with video projections that give the illusion of a 3-dimensional floating image.



DIGITAL - PHYSICAL



GOOD VIBRATIONS by Ferruccio Laviani.

Cabinet carved from oak by a CNC machine with a digital photo final aesthetics.

CITY TRACKING

by Stamen.

Watercolour cartographical data.



MAP

by Aram Bartholl.

Public installation that questions the relationship of the digital to everyday public life.

CityTracking

On March 22, mans.stamen.com - a series of tools to empower people to create their own beautiful maps - went live! Part of a grant from the Knight News Chattering, the site offers three core map totes: Watercolor, Toner, and Terrain. Later in the year, we modified tool. Toner and Terrain to include layers with streets only, tables only, and brackround only, and added the Burning Man pathy. And since there is no rest for the wided, we recently added the <u>Man2/mane</u> feature, which allows anyone to create a 2000/2000 primage of these maps. <u>People are using the maps all over the</u> placed.



Since launch, we've seen these map tiles used to create so many maps - even shoes with maps on them! The project has also sparked a collaboration with Jen Bekman for 20x200, made its way into the It's lince That annual, and was featured in the July 2012 issue of icon

INTERACTIVE GRAPHICS





SOUND POSTER 1.0

by Trapped in Suburbia with David van Gemeren.

Poster that uses the Arduino software connected with conductive copper ink to produce music.

L-INK

by studio Chevalvert and Jean Sébastien Lagrange.

Printed electronics poster that transforms into a lamp when folded over.





ENGINEERED ILLUSIONS by Morgan Bajardi.

Optical effects in textiles to enhance the female form.

OBJECTS AS CHARACTERS



FREE 3D, FLOW



CAR EYELASHES

Street shot, Paris.

3DOODLER by WobbleWorks LLC.

3D printing pen to build objects by drawing on the air. 3D INSTALLATION @ LONDON DESIGN FESTIVAL 2013

FLOW. WHAT'S NEXT

Generic

Automatisation

Life-capturing wearables that automatically record and send the captured image or sound information to the cloud memory. Freeing from technology and creating an automated life biopic.

Smiley Wearables

Those that allow us to express and share feelings of Joy.

Illusional Wearables

Combine graphics with electronic outputs to make a positive impression.

Absurdity

Wearables that respond to a desire of disconnection from established norms.

Specific

HEALTH, SPORTS: Gamified health, gamified activity

Wearable products that incorporate gaming to engage with the health or fitness consumer, that help achieve our goals by staying curious, optimistic and motivated even in the face of the toughest challenges.

SPORTS, FITNESS: Energy harvesting through activity

Wearables that transform our movement or activity while exercising into a source of energy.

ENTERTAINMENT: Social and entertaining communicators

Interactive electronic wearable electronics allowing for interaction with others through sound or light, to provoke emotions of amazement or for entertaining purposes.

SPORTS: freedom of movement & more possible practising grounds

Improve wearables so as to facilitate, through both the use of electronics and smart fabrics, better freedom of movement and adaptation to initially impracticable surrounding environments (urban or nature).

SCENARIO 4: RE-SET



Re-setting and entering the anthropocene era and rethinking the human condition and limitations in space. Human, animal and object physical and emotional expressions are interchangeable. A holistic approach to health where we observe the human, not the machine. Anatomy influences fashion and the human body enters the realm of dismorfism and genetic manipulation. Biology impacts in the form of new available materials and manufacturing processes. Data is translated into beautiful intuitive languages. A new realism-fantasy where we can experience parallel lives through others or enhance our emotional experience through digital supports, with special attention to extreme emotions such as danger and fear.



Mireya Saludes Innovation Project Manager CETEMMSA

of using wearable technologies and their self-image, and how will be much more important seamlessly the device merges

than the technology itself. What matters is to understand how people appropriate these concepts and how they influence "The social and economic impact their individual and social behavior into their lifestyles."

RE-SET. NEW IN WEARABLE TECHNOLOGY



Wearables are inspired by animal forms or terms. Garments breathe and become alive and are able to imitate when confronted. Body as generator of beautiful sounds or energy. Coloured light or scent as mediators for balancing a holistic health state. Besides established vital signs, brain waves become the new vitals to be monitored. Garments or accessories help enhance the fictional experience.



ZOOMORPHISM



SPIDER DRESS

by Anouk Wipprecht and Daniel Schatzmayr.

Animated robotic limbs with spider look inspiration that protects the wearer.



SENSORIZED INK by Lauren Bowker.

Ink incorporated into a feathered garment, which changes colour depending on different climatic conditions.



HUI by Youngsil Lee.

Interactive dress inspired in the hedgehog that detects the presence of other people and turns the sharp spikes to face the approacher.

ENVIRONMENT-REACTION



LUME COLLECTION by Jorge&esther.

Electronic clothing that can respond to external features such as sound an can be controlled through an app.

AIR

by Theunseen.

around us.

Reactive ink that

changes colour upon

contact with the air

(NO)WHERE (NOW)HERE

Dress in super organza, photolu-

tronical components that illuminates

minescent fibers and other elec-

when stared by an spectator.

by Ying Gao.

Watch video.

by Amy Westcott. Chromatic alerts of dangerous surroundings.

AFTER EARTH LIFE SUIT





2014 CETEMMSA OBSERVATORY



BODY AND SOUND



Mi.Mu GLOVES by Imogen Heap. Gloves that translate gestures into data that controls sound.

BREATHING, ALIVE GARMENTS



SOCIAL SKIN, 'SKIN +BONE by Seçil Ugur and Laura Duncker. Soft moving necklace that chokes you when your stress levels go up.



ANIMA by Yesenia Thibault Picazo. Animated couture garment.

SEVERAL INTERACTIVE PROJECTS by Ying Gao.

Robotized clothing that reacts to the surroundings by moving as if they were alive skins.





SENSORY FICTION by M.I.T students.

Project about using networked sensors and actuators in clothing accessories for an immersive reading experience. Watch video.

REALITY MEDIATORS



REALITY MEDIATORS by Ling Tan.

Wearable devices that cause unpleasant sensations when the wearer becomes inactive.







SUPERSTIMULI



SUPER STIMULI

by Fauzi Al-Kaylani, Sander Bogers, Nicholas Nelson and Willem Willemsen.

Sensorial fabric that when touched, triggers senses one would not expect or dislike.

HOLISTIC HEALTH





GER MOOD SWEATER by Sensoree.

Sweater that interprets self-emotions and displays mood levels with an illuminated colour changing collar.

SCENTSORY

by Jenny Tillotson.

united to create

garments.

Perfumery and com-

plementary therapies

health and well-being

BRAIN WAVE SCANNING





MUSE by InteraXon.

Headband with electroencephalographic sensors that monitor the brain activity.

ANTI-NIS

by Fabrica Researchers. Accessory that maintains private our neuroimaging data.

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CAPTAIN ELECTRIC by XS Labs.

Garments to convert kinetic energy from the human body into electric energy.

KINETIC STRUCTURES



KINETIC LED HA by Moritz Waldemeyer for Philip Treacy.

Positioned propeller headpiece with blades finished with LED lights.

WEARABLES FOR PETS



PETCARE SYSTEM

by Otto.

Tracking device attached to the pet's collar to analize all their needs.





DR. WEISKIND'S DAY by Jae Yeop Kim



GENETICS & EMOTIONS



ACCIDENTAL INCEST by Jae Yeop Kim.

Project on people exchanging a Geneshare Genetic Pendant[™] that encourages genetic testing and sharing of biometric data.

INTUITIVE DATA



MEASURING LESS TO FEEL MORE by Mickael Boulay.

'Home care device' that expresses the blood sugar levels in a more intuitive and sensitive language such as colour.

THE BEAUTY OF DATA



CHROMATOGRAPHY-THE SPRAYER

by Ilina Patsiou.

An interactive system developed to translate each letter of the alphabet to a specific colour and a spatial co-ordinate.

FRAGMENTED ME-MORY

by Philip Stearns.

Textile patterns taken from short-circuited cameras and manipulated digital techniques.

HOLISTIC HEALTH





DAILY POETRY

by Ingrid Hulskamp.

Tactile objects to counterbalance digital lifestyles with time for contemplation in an intuitive way.

FIG WELLNES APP

by Fig. Personal and holistic wellness guide.

RE-SET INSIGHTS ANTHROPOMORPHISM & SUPERSTITIOUS MACHINES





BAMBI by Caroline Olsson.

Inspired by the anatomy of the knee , table with folding legs to be used at different levels.

SUPERSTITIOUS ROBOT

by Shing Tat Chung.

An autonomous uncanny trading algorithm operating with human superstitious character.



SAFETY GEAR FOR SMALL ANIMALS by Bill Burns. Safety items for endangered animals.



ARCHITECTURE FOR DOGS by Kenya Hara.

13 design projects addressing the close partnership between humans and dogs, reexamining both human beings and the natural environment.

ZOOMORPHISM





HUNT FOR HIGH-TECH by Bart Hess.

Armoured skin collection for a new human archetype incorporating animalistic and fetishistic instincts.

THE BIONIC WHALE

by Becoming Beluga. Suit with aquatic sound inventions and sculptural elements for interspecies interaction with whales.



ANTHROPOCENE ERA



SKULL by Steven Quinn. Paper collage on panel.



LASCAUX IV CAVE MUSEUM by Snohetta, Duncan Lewis and Casson Mann. Architecture proposal for Lascaux Museum.



CRAFT IN THE ANTHROPOCENE by Yesenia Thibault Picazo.

3 objects addressing the future use of new raw materials resulting from man-made influenced geological processes.

SPACE ALLURE





RICHARD BRANSON, VIRGIN GALACTIC.

Launch of Virgin Galactic space travel.

INTERNATIONAL SPA-CE APPS CHALLENGE

by NASA incubator.

A hackathon program where multidisciplinary global teams design innovative solutions for global challenges in the categories of Asteroids, Robotics, Human Space Flight, Technology in Space and Earth Watch.



DISMORFISM, NEW ORTHOPAEDIA



DISMORFOBINA by Natalia Pereira.

Photo series that explores the deformation of our identity through the human body.



SPINE CORSET by Beatrice Dodi. 3D printed tech-couture piece.



ILPOX by Marina Hoermanseder.

Fashion collection based on discomforting inspirations such as orthopaedic devices and serious skin conditions.

ANATOMY & FASHION, BODY MAPPING



SKINSHIP UK.

Collaborative research project based on the intersection between Pattern Making Techniques and Reconstructive Plastic Surgery.





STREET SHOT FROM THE SARTORIALIST.

SS 2014 COLLECTION by Christopher Kane.

ENERGY HARVESTING IMPLANTS



HEART CHIP by Illinois University. Chip that converts the beating of the heart into energy.



ROBOTIC SKINS



VOLANTIS by Studio XO and TechHaus. Flying dress of fibreglass and with six battery-powered rotors.



THERMO-BIMETALS by Doris Kim Sung.

Thermo-bimetals building surfaces that act like a human to shade a room from sun and ventilate.

BIO FUTURES – ANIMAL MATERIAL







AMOEBA TRAINER

by Shamees Aden.

A surface-adapting trainer made in new materials derived from Protocells.

BIOCOUTURE

by Suzanne Lee.

Fashion made by growing textiles using microbes and addressing a new bio-manufacturing future.

BIOPHILIA- ORGAN CRAFTING

by Veronica Ranner.

Silkworms genetically re-programmed to weave heart-shaped silk scaffolds.

SKINSUCKA by Studio XO. Imaginary scenario in which microbial robots will clean our bodies.

BIO-LIGHT by Philips Design Futures.

Light installation designed using bioluminescent bacteria.

2014 CETEMMSA OBSERVATORY

CREATING EXPERIENCES IN CONTENT



THE SILENT HISTORY

by Eli Horowitz, Kevin Moffett and Matthew Derby.

Novel written and designed specially for iOS with hundreds of location-based stories, only to be read when device's GPS matches the coordinates.

THRILLED AND SCARED





IN ORBIT INSTALLATION ARANEOLA

by Tomas Saracceno. An gigantic installation that challenges the visitors to overcome their fear of heights.

by Friedich van Schoor.

Spider projection arising scaring and frightening emotions.

DO LIKE ME, LIVE THROUGH OTHERS



PELICANS LEARN TO FLY by Go Pro.

GoPro camera attached to a Pelican to share how this animal learns to fly for the first time.



FOLLOW ME TO by Murad Osmann. Instagram project of travel pictures with girlfriend holding hands.

RE-SET. WHAT'S NEXT



Body Electronic Mapping

A consequence of the emerging of anatomy & fashion disciplines, sensorized body mapping clothing will bring the body inside out. The garment as a multisensorial network of sensor nodules.

Creating Experiences in Content. Living through others

This relates to the idea of having wearable products that help us feel through others, for example feel what a novel or film character is experiencing, in a sort of augmented emotional reality.

Human-Like Wearables (mirroring)

Wearables that respond and imitate our emotions and display them through movement, light, colour,... Wearables that breathe, can express emotions of selfawareness, fear,...

Bio Cellular Materials and Printed Electronics

Begin research at the merging of bio cellular materials with printed electronics.

Intuitive and Beautiful Data

In monitoring wearables, going from numbers to emotionally expressed data.



HEALTH: Holistic Health Monitoring

Monitoring those variables that affect not only the physical body, but also mind, spirit, and emotions and actuating to balance them. It is a matter of measuring the human, not the machine, the qualified self over the quantified self. Brain activity monitoring becomes also important. Data can be displayed in an intuitive way through the same garment through colour, light or sound.

HEALTH: Implants

Wearable electronic implants that can monitor vitals or harvest energy from the body.

SPORTS: Zoomorphism

Next generation sportswear will further explore mimetisation, not only through the imitation of animal skins through technical fabrics, but also of other communication functions, thanks to printed electronics.

SPACE AND APPAREL INDUSTRY: Fashioning Spacesuits

With growing number of space travel companies, there will be an increasing demand for spacesuits that will require the same functionality in a more fashionable and casual style.

PET INDUSTRY: Wearables for Pets

Soft wearables for pets, focused on protection or activity monitoring.

SCENARIO 5: KINDNESS



Disobedient and nomadic attitudes and adhocracy systems as an alternative towards better social awareness and less human imprint on the planet. Friendship and sharing between people and alike communities. Technology must provide a sense of beauty, poetry or spirituality and provide a personal and adaptive engagement with the user. It is the time for inventors and garage design, makers defining the new scale industry. Democratisation of technology is achieved through learning platforms, social crowdfunding and slow tech visions. Influence and ideas from developing countries as genuine technological solutions.



Sergi Gomis Smart Objects Engineer CETEMMSA

"Designing and adding the requi- escalation process of a wearable red functionality to the wearable technology system, we must pay garments, and making it happen equal attention to the adaptation through existing manufacturing of the machinery itself as well supply chains, requires an intensive as to the cultural change that teamwork among technicians the supplier must undertake."

and designers to align differences and create common fields of knowledge and skills. To successfully complete any industrial

KINDNESS. NEW IN WEARABLE TECHNOLOGY



Individuals learn and provide new crafted technological solutions. Wearables that allow the transmission of feelings of love and affection. Clothing and accessories that prepare for survival conditions and climate change. Helping those communities that work or live under social instability or unhealthy environments.



DIY, CRAFTED TECHNOLOGY



TOUCH BOARD by Bare Conductive. Conductive Ink and Touchboard for DIY projects.

LOVED ONES



COMMUNICATION QUILT

by Joshua Barnes.

Patchworked quilt with augmented reality technology to open up a line of communication between the child and their loved ones.



T JACKET by T.Ware.

Controlled hugging jacket that utilizes deep pressure for calm and comfort in children.



INTERACTIVE HOODIE by CETEMMSA

Pressure-inducted musical hoodie for autistic kids, favouring their recovery.



SLOW, LOW AND SOCIAL TECH





SMARTSHOES

by Anthony Mutua, Kenya.

Sneakers with integrated chip crystals that convert pressure into electricity to charge mobile phones.

ADELITA

by Wei Chieh Shih and Bandui Lab.

Project on teaching a community the manufacturing of crafted electronic textiles for a toy local company in Mexico.

A A E C w tio

TEXTILE FABRIC, ASPART OF MAKER FAIRE AFRICA.

Conductive thread weaved through traditional techniques.

WORKERS PROTECTION IN HEALTH RISK CONDITIONS



INTERCOMUNICADOR CLOTHING by Solunova.

Miner workers dust protection and communicating mask.

SURVIVAL



AEGIS PARKA by Niewe Heren.

Multifunctional protective jacket that warns about surrounding pollution, combining technical textiles and electronics.





COCA COLA SOCIAL MEDIA GUARD



DISOBEDIENTS, FARM FACTORY, COHOUSING, ADHOCRACY



IKEA DISOBEDIENTS

by Andres Jaque Architects.

Installation and performance on politically activated non-familiar domesticities.



ADHOCRACY EXHIBITION curated by Thomas Ermacora.

A statement exhibition about the new industrial revolution which is about the working prototype and design as a network-based process.

NEW NATURALISM





MERGING

by Masha Reva.

Collection inspired on the interaction of human and nature and the layering of information.

CHERRYSTONE SHIRT by Susanne Philippson. Shirt with natural beans that relieve stomach pain.



COMMUNITY IN A CUBE by Fat.

Highly sustainable, landmark housing project exceeding Eco Homes 'Excellence'.



FRIENDSHIP & SHARING



SWING TABLE by Duffy London. Fun and childlike experiences for social gatherings.



FRIENDSHIP CUP by Arabeschi di Latte.

A customised traditional wooden bowl with little beaks to share a coffee encouraging social rituals and relationships between friends and strangers.

SOCIAL AWARENESS





SOCIAL MEDIA GUARD

by Memac Ogilvy for Coca-cola.

Marketing campaign about taking the "social" out of media and putting it back into your life.

COMMUNITY





MAKE & GET

by Fiona Harkins.

On-line platform to

and resources.

share crafting projects

LIKE KNOWS LIKE

by Marije Kuiper and Bas Berhout.

A project about meeting our online loves offline through a series of documentaries of admired people and artists.

THE SOCIAL NETWORK, "...changed the relationship status. ...commented on that." by Nicholas Ritter.

Humourous photographs about facebook specific vocabulary and staging of banal things in social networks.

2014 CETEMMSA OBSERVATORY

KINDNESS INSIGHTS

ENGAGING TECHNOLOGY



IMPATIcENTS by Lucie Barouillet. DIY insulin pump.



ImPatients by Lucie Barouillet. Insulin injector with built-in tattooing.

BEAUTIFUL, POETIC, SPIRITUAL AND NATURE TECHNOLOGY



SWING LAMP by Bcxsy. LED-illuminated swing to create ambience through lighting and movement.





WILLOW INSTALLATION by Sharon Marston.

Fibre optics combined with natural willow canes.

TECHNOLOGICAL MANDALA by Leonardo Ulian. Mandala made of electronic components.

ADAPTABILITY, MODULARITY



CRITTER by Elia Mangia. Mobile and configurable kitchen.



PHONEBLOCK by Dave Hakkens. Modular smartphone concept, made of detachable blocks .



MAKERS, INVENTORS, NEW GEOLOGISTS



WELL PROVEN CHAIR by James Shaw and Marjan van Aubel.

Chair made out of timber waste and bio-resin.



MAKERS The new industrial revolution' book by Chris Anderson.





GRAVITY STOOL by Jolan Van Der Wiel.

Unpredictable organic shapes made thanks to magnetic fields and the power of gravity.



WHARFWARE COLLECTION by Oscar Medley-Whitfield and Harry Trimble.

Tableware made of clay dug retreived form he muddy banks of the river Thames.



SMALL SCALE INDUSTRY



ROCKING KNIT

by University of art and design Lausanne Damien Ludi and Colin Peillex.

Knitting chair that works with the movement of the sitter.

PRECIOUS PLASTIC by Dave Hakkens. Machines for recycling plastic to make new products locally.





SLOW TECH



CLOCK SENSE by Frugal digital. A simple and visual clock build up from available resources to measure vital statistics.



TRANSPARENT TOOLS COLLECTION by Jesse Howard.

A family of household appliances that users can produce away from mass manufacturing.

SOCIAL ECOLOGY



wo-во by John Habraken for Heineken.

Bottle with a second life to be used for building.

CROWDFUNDED INVENTORS



PEBBLE by Eric Migicovsky. Smartwatch funded through Kickstarter platform.

LEARNING, DO IT TOGETHER.



MAKEATHON WORKSHOPS by Technology will save us. Workshop to build your own electronic gadgets.



COLLAPSE, HUMAN IMPRINT ON THE PLANET



MARTIN

21 SEPTEMBER 2011 - 15 JANUARY 2012 OW AT TATE ORG LIE OPIMUR



Abandoned 19847 winter Olympics Bobsleigh track in Sarajevo.

APOCALYPSE

by John Martin. Paintings exhibition @ Tate Gallery.



'HOME FOR ALL' Venice 2012 Architecture Biennale, Japanese pavilion.

Architectural projects addressing the need for housing after Fukushima's disaster.



CONFLICT FREE ELECTRONICS AWARENESS by Matt Wilson.

Campaign to raise awareness of conflict minerals used in electronics.

SURVIVAL, CLIMATE CHANGE



CLIMATE CHANGE COUTURE COLLECTION, THE APOCALYPSE

NIGLIKTOK

by Femke Agema.

for the snowpocalyse.

Fashion winter collection created

by Catherine Sarah Young.

Conceptual collection on adapting to harsh conditions.





CULTURAL, RELIGIOUS TECHNOLOGY



50

EMANCIPATI READER by Orkan Telhan.

Dual tablet interface for progressive religious practcionaers wanting to diversify their resources of knowledge.

THE MUSEUM OF TOUCH by Po-Ching Liao. Spiritual & sensorial tactile totem or surface.







THE AFRONAUTS

by Cristina de Middel.

Photographic documentation an reinterpretation of a Zambia space program in 1964.

FORTUITOUS VARIATION by Maezm for Bleeker.

Reinterpretation of traditional Korean furniture and reclaimed western-style.

KINDNESS. WHAT'S NEXT

Generic

Togetherness

Wearables that encourage sociability, empathy and community

Adaptability, Modularity Providing wearables with a choice of functionalities.

User Engagement

Engaging the user with the wearable garment through personal achievement.

Kindness, Beauty, Spirituality

Garments or accessories that respond to soothing messages from loved ones, enhance the sense of beauty or are poetically inspiring.

Culture-Specific Wearables

Expect more religious or cultural-related wearables.

Democratisation of Technology

Learning and Do It Together platforms or genuine individuals drive for original ideas.

Specific

APPAREL INDUSTRY: Natural Technology

Wearable solutions using naturally healthy fabrics in combination to electronic monitoring functions.

APPAREL INDUSTRY: Survival Gear

Wearables to respond to climate change, inspired in real hazardous or toxicity protection garments.

SOCIAL: Social Wearables

For protection of socially endangered individuals or working communities at risk.
OVERVIEW OF NEW & NEXT DIRECTIONS IN WEARABLE TECHNOLOGY



SENSES

The body as a support for pleasure, and to enjoy in all its senses. Distant relationships acquire a tactile expression through seductive technointimate wear. The body as a precious resource to be protected both as a physical entity and as personal identity. The importance of gesture and freedom of movement. Wearables that poetically indicate the passing of time. Conductive skins and body switches. Garments generating atmospheric effects for protection or for mood modulation. New fashionable volumes. traditional+digital fabric hybrids and hyper textures.



CLEVERNESS

Solutions for daily life and for a healthy lifestyle in a scarcity scenario. Wearable solutions that address issues of self-control and optimisation of activity. Clothing that cleans the air, lasts in time, or with nearly zero maintenance, in a perfectly studied patternmaking process for perfect comfort, perfect fit and long lasting properties. Sustainable fabrics and processes with an honest and chic approach. Technoknits as an example of optimal applications that exploit all the virtues of the manufacturing process and the high performance of the fibre.



FLOW

Wearables with light and sound effects that arise emotions of wonder, amazement, or great joy. Activity is learned, the player measured, and the feedback is delivered in a timely manner and through rewarding programs. Automatisation allows for enjoyment of the present. Garments and accessories that act as social communicators. Sports clothing allows for freedom of movement and for adaptation to surrounding environment.



RE-SET

Wearables are inspired by animal forms or terms. Garments breathe and become alive and are able to imitate when confronted.

Body as generator of beautiful sounds or energy. Coloured light or scent as mediators for balancing a holistic health state. Besides established vital signs, brain waves become the new vitals to be monitored. Garments or accessories help enhance the fictional experience.



KINDNESS

Individuals learn and provide new crafted technological solutions. Wearables that allow the transmission of feelings of love and affection. Clothing and accessories that prepare for survival conditions. Helping those communities that work or live under unstable or unhealthy environments.

INNOVATION FACTORS

The exposed scenarios insights and the key wearable technology messages can provide the tools to answer the question 'why use wearables?' and constitute five approaches to innovation in wearable technology using mainly printed electronics and smart fabrics.

Other generic factors that are worth considering when innovating in wearable technology using Printed Electronics & Smart Fabrics are, as described:

Garments or the body as mediating interfaces

Garments and accessories play a mediating role between man and his environment. Garments adapt easily to our bodies, and when integrated with technology, they convey them into smart human interfaces that can interact:

with our self, with our environment, with other people and/or with computers and mobile devices. Wearable devices interactivity levels:



With computers and mobile devices

Other interactivity models:

Relationship model

- · Relationship with our self
- · Relationship with our environment
- · Relationship with other people

Source: http://www.slideshare.net/frogdesign/sxsw-designing-smart-objectsfor-emotional-people

The Body-Space model

- \cdot Body
- · Body/body/body
- · Body-space
- · Body/Body/Body space

Source: Book 'functional aesthetics', Sabine Seymour, Ed. Springer-Wien-new York,2010

Person-Computer model:

- · Person to person
- \cdot Person to computer
- \cdot Person as computer

Source PSFK+Intel Wearable trends report

INNOVATION FACTORS

Responsive technology

Wearable technologies not only can monitor our metrics, such as heart rate and perspiration, or other surrounding data, but can also put into action a reaction with ourselves or the environment based on these collected data. These collected data and the algorithms used to analyze it and recognize patterns, can be translated into visuals, sounds or colors, helping us modify our behavior, our health habits or our physical performance. In some sort, they are our technology assistants, our connected help, our responsive coaches.

The physical and the emotional self

Technology not only can dig into our merely physical metrics. The question 'has a website ever made you cry?', arouses the idea that technology is there not only to respond to our physical needs, but also to our emotional self. Emotions related to self-awareness, self-control, motivation, self-expression, sociability, empathy or fear could be modulated with the help of wearable technology. Technology can provide a new sort of E-life, where E accounts for emotional, enhanced, entertaining and exciting, creating experiences through technology^{*}.

Sven Ehmann, on his talk at 'Rock Paper Pixel event'. Barcelona 2013.

The importance of substrate and support

Printed Electronic Technology itself can not account for the success of a wearable device. Knowledge of the different fashionable supports, how to integrate the technology in them seamlessly, and the choice of material substrate will add up to the final acceptance of the device. From gloves to jackets, from leather to latex, the choices are there to decide for the wearables' marketability.

The importance of gesture and device usability

Another important factor is the usability of the wearable device and the body gestures necessary to interact with it. Exploring how do we normally interact with our garments or accessories is an important indication on which type of wearable choice to develop.

Market Overview

Current market widespread wearable applications are mainly for health, fitness, wellness and healthcare purposes with developments by Nike, Adidas, Reebok, Philips, Jawbone and Fitbit, and now Google, Apple and Samsung entering the market. Market players also include other independent star up initiatives that promise to take up a share of the market.

With an active ageing population and increasing body health concerns, these converging health, fitness, wellness, and healthcare sectors will continue to be dominant, although the approach to these issues will be largely influenced by some of the concepts that have been pointed out in this report, such as gamification or holistics and can provide new disruptive solutions.

The other important sectors of wearable electronics – industrial, commercial, military and lastly fashion will embrace wearable technology as a means of differentiating and creating a positive impact on society. From soft interactive toys, to interactive intimatewear to spacesuit manufacturing, the doors are open for this new future.

WHAT'S NEXT?

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